SEC Form 3 FORM 3

## UNITED STATES SECURITIES AND EXCHANGE

COMMISSION Washington, D.C. 20549

OMB APPROVAL

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## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person <sup>*</sup> Daniel Colin	2. Date of Requiring (Month/D 07/01/20	Statement ay/Year)	3. Issuer Name <b>and</b> Ticker or Trading Symbol <u>Sharecare, Inc.</u> [ SHCR ]					
(Last) (First) (Middle) C/O SHARECARE, INC.,			4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner			5. If Amendment, Date of Original Filed (Month/Day/Year)		
255 EAST PACES FERRY ROAD NE SUITE 700	_				(specify 6	6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person		
(Street) ATLANTA GA 30305	_						by More than One Person	
(City) (State) (Zip)								
Table I - Non-Derivative Securities Beneficially Owned								
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. 4)	3. Own Form: I (D) or II (I) (Inst	Direct Ownership (Instr. 5) ndirect			
Common Stock			3	I				
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)								
1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of		6. Nature of Indirect Beneficial Ownership (Instr.	
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	or Indirect (I) (Instr. 5)	5)	
Stock option (right to buy)	07/01/2021	05/06/2026	Common Stock	356,293	1.05	Ι	By CB Daniel Enterprises, LLLP <sup>(1)</sup>	
Stock option (right to buy)	07/01/2021 <sup>(2)</sup>	12/03/2029	Common Stock	142,518	1.45	Ι	By CB Daniel Enterprises, LLLP <sup>(1)</sup>	
Stock option (right to buy)	07/01/2021 <sup>(3)</sup>	11/04/2030	Common Stock	926,362	1.45	Ι	By CB Daniel Enterprises, LLLP <sup>(1)</sup>	
Stock option (right to buy)	07/01/2021	01/05/2022	Common Stock	160,332	0.94	D		
Stock option (right to buy)	07/01/2021	05/06/2026	Common Stock	195,961	1.45	D		
Warrants (right to buy)	09/24/2021	07/01/2026	Common Stock	11,500	11.5	D		

Explanation of Responses:

1. The reporting person is the beneficial owner and has sole voting and investment power over the securities reported herein held by this entity.

2. Includes 23,753 unvested options that become exercisable, if at all, if the price of Sharecare's common stock reaches \$10.53 per share.

3. Includes 154,346 unvested options that become exercisable, if at all, if the price of Sharecare's common stock reaches \$11.25 per share.

## **Remarks:**

Exhibit 24.1 - Power of Attorney

/s/ Christie J. Miller, Attorney-in-Fact for Reporting Person

07/12/2021

\*\* Signature of Reporting Person

Date

 $\ast$  If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

## LIMITED POWER OF ATTORNEY

Know all by these presents, that the undersigned hereby constitutes and appoints each of Henry M. Jay, Christie J. Miller, Nikki Stinson, Darrell Thomas and any duly appointed Corporate Secretary of Sharecare, Inc. (the "<u>Company</u>"), signing singly, the undersigned's true and lawful attorney-in-fact to:

- (1) prepare, execute in the undersigned's name and on the undersigned's behalf, and submit to the U.S. Securities and Exchange Commission (the "<u>SEC</u>") a Form ID, including amendments thereto, and any other documents necessary or appropriate to obtain codes and passwords enabling the undersigned to make electronic filings with the SEC of reports required by Section 16(a) of the Securities Exchange Act of 1934 or any rule or regulation of the SEC;
- (2) execute for and on behalf of the undersigned, in the undersigned's capacity as an officer and/or director of the Company, Forms 3, 4, and 5 in accordance with Section 16(a) of the Securities Exchange Act of 1934 and the rules thereunder;
- (3) do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Form 3, 4, or 5, complete and execute any amendment or amendments thereto, and timely file such form with the SEC and any stock exchange or similar authority; and
- (4) take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorneysin-fact, may be of benefit to, in the best interest of, or legally required by, the undersigned, it being understood that the documents executed by such attorneys-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in such attorneyfact's discretion.

The undersigned hereby grants to each such attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary, or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that such attorney-in-fact, or such attorney-in-fact's substitute or substitutes, shall lawfully do or cause to be done by virtue of this power of attorney and the rights and powers herein granted. The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, are not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with Section 16 of the Securities Exchange Act of 1934.

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Forms 3, 4, and 5 with respect to the undersigned's holdings of and transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing delivered to the foregoing attorneys-in-fact.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of the date written below.

Signature:	/s/ Colin Daniel
Print Name:	Colin Daniel
Date:	June 25, 2021