SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person*2. Date of Event Requiring Statement (Month/Day/Year) 07/01/2021		tement	3. Issuer Name and Ticker or Trading Symbol <u>Sharecare, Inc.</u> [SHCR]					
(Last) (First) (Middle) 30 BURTON HILLS BOULEVARD	-		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner Officer (give X Other (specify title below)			 5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) 		
SUITE 100	_		title below)	Delow)			••	by One Reporting
(Street) NASHVILLE TN 37215						X	Corres filed	by More than One Person
(City) (State) (Zip)								
Ta	able I - Non-D	Derivativ	ve Securities Benefic	ially Ov	vned			
1. Title of Security (Instr. 4)		E	2. Amount of Securities Beneficially Owned (Instr. 4)			4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Common Stock			1,408,834(1)	D				
Common Stock			1,835,931 ⁽²⁾	D				
Common Stock			467,217 ⁽³⁾	D				
Common Stock			431,454 ⁽⁴⁾	D				
Common Stock			69,544 ⁽⁵⁾	D				
Common Stock			3,341,963 ⁽⁶⁾	E				
Common Stock			165,241 ⁽⁷⁾	E	D			
Common Stock			4,733,133 ⁽⁸⁾	E	D			
Common Stock			1,647,665 ⁽⁹⁾	D				
Common Stock			487,020 ⁽¹⁰⁾	D				
(e a			Securities Beneficial nts, options, convertil					
1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Se Underlying Derivative Sec (Instr. 4)	curities 4.		sion cise		6. Nature of Indirect Beneficial Ownership (Instr. 5)
		Expiration Date		Amount or Number of Shares	Derivati Security	ative or Indirect		5)
1. Name and Address of Reporting Person* Claritas Sharecare 2019 Notes	LLC							
(Last) (First) (Min 30 BURTON HILLS BOULEVARD SUITE 100	ddle)							
(Street) NASHVILLE TN 372	215							

(City) (State) (Zip)

1. Name and Address of Reporting Person *							
<u>Claritas Opportunity Fund V, L.P.</u>							
(Last)	(First)	(Middle)					
30 BURTON H							
SUITE 100							
·							
(Street)							
NASHVILLE	TN	37215					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person *							
<u>Claritas SC I</u>	Bactes Pa	<u>rtners, LLC</u>					
(Last)	(First)	(Middle)					
30 BURTON H	ILLS BOU	LEVARD					
SUITE 100							
(Street)							
NASHVILLE	TN	37215					
·							
(City)	(State)	(Zip)					
1. Name and Addre							
<u>Claritas SC I</u>	<u>Partners, 1</u>						
(Last)	(First)	(Middle)					
30 BURTON H							
SUITE 100							
(Street)							
NASHVILLE	TN	37215					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person [*]							
<u>Claritas Shar</u>	recare F3	LLC					
(Last)	(First)	(Middle)					
30 BURTON H	ILLS BOU	LEVARD					
SUITE 100							
, (Street)							
NASHVILLE	TN	37215					
		/ - \					
(City)	(State)	(Zip)					
1. Name and Addre							
<u>Claritas Shai</u>	recare CS	<u>Partners, LLC</u>					
(Last)	(First)	(Middle)					
30 BURTON H							
SUITE 100							
(Street)							
NASHVILLE	TN	37215					
(City)	(State)	(Zip)					
1. Name and Addre Claritas Frist							
<u>Claritas Frist Partners, LLC</u>							

(Last)	(First)	(Middle)						
30 BURTON H	ILLS BOULEVA	RD						
SUITE 100								
(Street)								
NASHVILLE	TN	37215						
r								
(City)	(State)	(Zip)						
1. Name and Addre	ess of Reporting Pers	on*						
<u>Claritas Sharp Partners, LLC</u>								
-								
(Last)	(First)	(Middle)						
30 BURTON HILLS BOULEVARD								
SUITE 100								
(Street)								
NASHVILLE	TN	37215						
r								
(City)	(State)	(Zip)						
1. Name and Addre	ess of Reporting Pers	on [*]						
<u>Claritas Shar</u>	<u>ecare Partners</u>	<u>LLC</u>						
(Last)	(First)	(Middle)						
30 BURTON HILLS BOULEVARD								
SUITE 100								
(Street)								
NASHVILLE	TN	37215						
(City)	(State)	(Zip)						

Explanation of Responses:

1. These shares are owned directly by Claritas Sharecare 2019 Notes LLC.

- 2. These shares are owned directly by Claritas Opportunity Fund V, LP.
- 3. These shares are owned directly by Claritas SC Bactes Partners, LLC
- 4. These shares are owned directly by Claritas SC Partners, LLC.
- 5. These shares are owned directly by Claritas Sharecare F3 LLC.
- 6. These shares are owned directly by Claritas Sharecare-CS Partners, LLC
- 7. These shares are owned directly by managed account.
- 8. These shares are owned directly by Claritas Frist Partners, LLC.
- 9. These shares are owned directly by Claritas Sharp Partners, LLC.
- 10. These shares are owned directly by Claritas Sharecare Partners LLC.

Remarks:

This Form 3 is the second of three Form 3s filed sequentially that reflect ownership in Sharecare, Inc. (SHCR) by entities controlled by John H. Chadwick, a director of the issuer. The reporting persons are filing three Forms 3 because the SEC's filing system does not allow more than 10 signatures on a single Form 3. The reporting persons on all three Forms 3 are controlled by John H. Chadwick, who beneficially owns more than 10% of the issuer's outstanding common stock as determined under Section 13(d) of the Securities Exchange act of 1934 (the "Act"). Each of the reporting persons therefore may be deemed to be members of a "group" with Mr. Chadwick and therefore to be subject to Section 16 of the Act as 10% owners. The reporting persons disclaim membership in any such group, and the filing of this Form 3 shall not be deemed an admission that the reporting persons or their affiliates are members of such group or are otherwise subject to Section 16. Mr. Chadwick controls all of the direct beneficial owners of Common Stock listed in footnotes (1) through (10) (collectively, the "Claritas Entities"), through his control of the entities that manage the Claritas Entities (the "Managing Entities"). Each Managing Entity and the Claritas Entity or Entities it manages are identified below. Each Claritas Entity disclaims beneficial ownership of Common Stock held by the other Claritas Entities. Claritas Capital, LLC Claritas Sharecare F3 LLC Managed Account CC Partners IV, LLC Claritas Frist Partners, LLC CC SLP V, GP Claritas Sharecare CS Partners, LLC CC SLP V, GP Claritas Sharecare 2019 Notes, LLC Claritas CB SLP, GP Claritas Sharecare Partners, LLC CC Partners V, LLC Claritas Opportunity Fund V, LP Claritas SC-SLP GP Claritas SC Partners, LLC Claritas Capital EGF - IV Partners, LLC Claritas Sharecare Partners, LLC

<u>/s/ J. Chadwick, Mng</u> <u>Mem/GP of GP/Mng Mem</u> ** Signature of Reporting Date

Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.